



FOR IMMEDIATE RELEASE

RHB CAPITAL TO UNDERGO CORPORATE RESTRUCTURING

- Rights Issue of RM2.5 billion to meet Basel III and future growth requirements
- Internal restructuring to establish RHB Bank Berhad as the Group's listed holding company

Kuala Lumpur, 13 April 2015 – RHB Capital Berhad today announced its proposed Group Corporate Restructuring that will strengthen its capital structure, improve tax efficiency and support its continuing growth locally and across the region. The proposed restructuring will see the RHB Banking Group moving towards a 'bank holding company' structure, in line with major regional banking groups across ASEAN.

"This marks a significant step forward for the Group as we continue to strengthen our position as a regional powerhouse and address the challenges of the new regulatory environment," says Kellee Kam, Group Managing Director of RHB Banking Group.

"The restructuring would drive better capital and tax efficiency and profit growth. This is expected to bring us closer to our regional peers and is a catalyst for potential re-rating of the RHB Banking Group. We will continue to remain focused and serve our customers to the best of our abilities," he added.

This release contains forward-looking statements such as the outlook for the RHB Banking Group. Although RHB believes that the expectations reflected in such future statements are reasonable at this time, there can be no assurance that such expectations will prove correct subsequently. Actual performance may be materially different from that which had been anticipated or described herein, and RHB Capital's financial and business plans may be subject to change from time to time.

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About the RHB Banking Group

The RHB Banking Group is the fourth largest fully integrated financial services group in Malaysia. The Group's core businesses are streamlined into three main business pillars, namely Group Retail and Commercial Banking, Group International Business and Group Corporate and Investment Banking. These businesses are offered through its main subsidiaries -RHB Bank Berhad, RHB Investment Bank Berhad, RHB Insurance Berhad and RHB Islamic Bank Berhad, while its asset management and unit trust businesses are undertaken by RHB Asset Management Sdn. Bhd. and RHB Islamic International Asset Management Berhad. The Group's regional presence now spans ten countries including Malaysia, Singapore, Indonesia, Thailand, Brunei, Cambodia, Hong Kong, Vietnam, Lao PDR and Myanmar. It is RHB Banking Group's aspiration to continue to deliver superior customer experience and shareholder value; and to be recognised as a Leading Multinational Financial Services Group.